



Date : 18th March, 2021

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Sub: Submission of certificate under Reg 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Further to our letter dated 12th November, 2020 and pursuant to the provisions of the Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended from time to time, enclosed please find the certificate of noting issued by M/s. IDBI Trusteeship Services Limited, Debenture Trustees of the Company for the half year ended on September 30, 2020.

You are requested to take above on record and oblige.

For Fedbank Financial Services Limited

**RAJARAMAN
SUNDARESAN**

S.Rajaraman
Company Secretary & Compliance Officer

No.15314/ITSL/OPR/2020-21
March 18, 2021

To,
Mr. Sudeep Kumar Agrawal
Fedbank Financial Services Ltd.
Kanakia Wall Street, A-Wing,
5th Floor, Unit No.501/502/511/512
Andheri - Kurla Road, Chakala, Andheri East,
Mumbai, Maharashtra - 400093

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015) for the half year ended September 30, 2020

Dear Sir,

This has reference to the privately placed Secured/Unsecured Redeemable, Non-Convertible Debentures issued by Fedbank Financial Services Ltd. ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE)/ National Stock Exchange (NSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated March 18, 2021 and we have noted the contents provided therein, without verification.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited



Authorised Signatory