



Secretarial Department

April 12, 2024

To,  
The Manager,  
Bombay Stock Exchange Ltd ('BSE')  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400001

**Company Code: 12337**

Dear Sir/Madam,

**Ref:** Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on "Specifications related to International Securities Identification Number (ISINs) for debt securities"

**Sub:** Non -Convertible Debentures including Market Linked Debentures issued by Fedbank Financial Services Limited

With reference to the captioned subject, following are the listed debt securities issued by our Company and the outstanding amounts as on March 31, 2024. The debenture Trustees for NCD's with ISIN INE007NO8015 is IDBI Trusteeship Services Limited and for ISIN INE007NO7033 is Beacon Trusteeship and for INE007NO8023 & INE007NO7041 is Axis Trustee Services Limited.

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
Fedbank Financial Services Limited	INE007NO8023	26-05-23	26-04-30	9.00%	Annual - Interest Principal - Bullet	No	2,00,00,00,000	2,00,00,00,000
Fedbank Financial Services Limited	INE007NO7041	26-06-23	26-06-27	8.35% *It is Floating ROI linked to 3M SBI MCLR + 0.15%)	Quarterly – Interest & Principal	No	1,00,00,00,000	81,25,00,000



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Fedbank Financial Services Limited	INE007N08015	29-09-20	30-09-27	9.90%	Annual - Interest Principal - Bullet	No	2,50,00,00,000	2,50,00,00,000
Fedbank Financial Services Limited	INE007N07033	4-01-23	4-04-26	*Please refer the note below	NA	Put option	200,00,00,000	200,00,00,000
						<b>Total</b>	<b>7,50,00,00,000</b>	<b>7,31,25,00,000</b>

\*Note: a) In the event the Underlying Performance is greater than or equal to the 75% of the Initial Fixing Level of Reference Index, the Coupon shall be calculated at 8.30% p.a. (calculated on XIRR basis);

b) In the event that the Underlying Performance is less than 75% but greater than or equal to 25% of the Initial Fixing Level of Reference Index, the Coupon shall be calculated at 8.25% p.a. (calculated on XIRR basis);

c) In the event that the Underlying Performance is less than 25% of the Initial Fixing Level of Reference Index, no Coupon shall be payable.

The above is submitted for your kind information and appropriate dissemination.

**For Fedbank Financial Services Limited**

**Rajaraman Sundaresan**  
**Company Secretary & Compliance Officer**  
 Mem no. F3514