

Date: 28th April, 2023

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Intimation of outcome of Board Meeting pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, if any, and in continuation of our intimation letter dated 25th April, 2023, we would like to inform you that the Board of Directors of the Company in this meeting held today i.e., April 28, 2023 considered and approved inter-alia the following;

1. Issuance of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable Subordinated, Fully Paid-up, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh) each of the aggregate nominal value of Rs 100 crores (Rupees Hundred Crores only) with an option to retain oversubscription of upto 10,000 (Ten Thousand) Debentures aggregating upto Rs. 100 crores (Rupees Hundred Crores only) on private placement basis.
2. Issuance of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh) each of the aggregate nominal value of upto Rs. 100 crores (Rupees Hundred Crores only) with the green shoe option of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh) each aggregating up to Rs. 100 Crores (Rupees Hundred Crores only) on private placement basis.

The Board meeting is concluded at 03.10 pm

You are requested to take the same on records.

For Fedbank Financial Services Limited

S. Rajaraman
Company Secretary & Compliance Officer
Mem. No: F3514