



Date: April 25, 2023

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Intimation of Board Meeting pursuant to Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, if any, we hereby inform you that the meeting of the Board of Directors of the Company is scheduled on Friday, April 28, 2023 to consider and approve *inter-alia* the following proposals:

1. To consider issuance of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable Subordinated, Fully Paid-up, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh) each of the aggregate nominal value of Rs 100 crores (Rupees Hundred Crores only) with an option to retain oversubscription of upto 10,000 (Ten Thousand) Debentures aggregating upto Rs. 100 crores (Rupees Hundred Crores only) on private placement basis.
2. To consider issuance of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh) each of the aggregate nominal value of upto Rs. 100 crores (Rupees Hundred Crores only) with the green shoe option of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh) each aggregating up to Rs. 100 Crores (Rupees Hundred Crores only) on private placement basis.



You are requested to take the same on records.

For Fedbank Financial Services Limited

S.Rajaraman
Company Secretary & Compliance Officer
Mem. No: F3514