



Secretarial Department

April 26, 2024

Ref. FEDFINA/ CS/ 95/ 2024-25

To, National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To, BSE Limited, The Corporate Relationship Dept. Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 BSE NCD Company Code: 12337, ISIN INE007N08023, INE007N07041, INE007N08015 and INE007N07033
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Re: Scrip Code: 544027, Symbol: FEDFINA

Subject: Compliance certificate under Regulation 40(9), 40 (10) and 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended on March 31, 2024.

Dear Sir/Madam,

In Compliance with the Regulation 40(9), 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith copy of certificate dated April 26, 2024 issued by DM & Associates Company Secretaries LLP, Company Secretary in Practice for the financial year ended on March 31, 2024.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours Truly,

For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Mem. No: F3514

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

CERTIFICATE UNDER REGULATION 40(9) and 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE YEAR ENDED 31-03-2024

We have examined all Registers, files and other documents relating to **FEDBANK FINANCIAL SERVICES LIMITED** (“the Company”) maintained by **Link Intime India Private Limited, Registrar and Share Transfer Agent** (“RTA”) for the period from April 01, 2023 to March 31, 2024, for the purpose of issuing a Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA, I hereby certify that:

Regulation 40(9)

The Company has not received any request for duplicate share certificate, split, consolidation, sub-division, renewal, exchange or endorsement of calls/allotment monies and have also not received any request for transfer, transmission, deletion.

Regulation 61(4)

All the Debentures issued by the Company are in dematerialized form therefore no physical Debenture Certificates were required to be delivered by the Company. Accordingly, the Company has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

Place: Mumbai
Date: April 26, 2024

Signature:

TRIBHUWNESHWAR
BHUWNESHWAR
KAUSHIK

Digitally signed by
TRIBHUWNESHWAR
BHUWNESHWAR KAUSHIK
Date: 2024.04.26 15:38:49 +05'30'

Tribhuwneshwar Kaushik – Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS 10607 COP No. 16207
UDIN: F010607F000251166