



Secretarial Department

April 25, 2024

Ref. FEDFINA/ CS/ 91/ 2024-25

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|---|---|
| To, National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 | To, BSE Limited, The Corporate Relationship Dept. Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 |
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Re: Scrip Code: 544027, Symbol: FEDFINA

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024.

Please find enclosed the Reconciliation of Share Capital Audit Report issued by M/s Mehta & Mehta, Company Secretaries for the quarter ended on March 31, 2024 in the format as prescribed under Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours Truly,

For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Mem. No: F3514

MEHTA&MEHTA

Company Secretaries

Website: <http://www.mehta-mehtaadvisory.com>

Head Office: Worli Mumbai

B: +91 (22) 6611 9696 |

Our Branch office locations: Mumbai | Navi Mumbai | Pune | Cochin | Kolkata | Vapi | Aurangabad | Hyderabad | Ahmedabad | Delhi | Kolhapur | Bengaluru

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | |
|-----|--|---|---|----------------------------------|
| 1. | For quarter ended | : | 31 st March 2024 | |
| 2. | ISIN | : | INE5007N01010 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Fedbank Financial Services Limited | |
| 5. | Registered office address | : | Kanakia Wall Street, A Wing, 5th Floor, Unit No.511, Andheri Kurla Road, Andheri (East) Mumbai -400093, Maharashtra | |
| 6. | Correspondence address | : | Same as above | |
| 7. | Telephone and Fax Nos. | : | 022 68520601 | |
| 8. | E-mail address | : | secretarial@fedfina.com | |
| 9. | Names of the Stock Exchange(s) where the Company's Securities are listed | : | <ul style="list-style-type: none"> - National Stock Exchange of India Ltd - BSE LTD | |
| 10. | Issued Capital | : | No. of Shares | % of total issued capital |
| | | | 36,93,86,899 | 100.00 |
| 11. | Listed capital {all Exchange(s)} as per Company Records | : | 36,93,86,899 | 100.00 |
| 12. | Held in Dematerialized form in CDSL | : | 3,22,59,138 | |
| 13. | Held in Dematerialized form in NSDL | : | 33,71,27,756 | |
| 14. | Physical | : | 5 | |
| 15. | Total no. of Shares (12 + 13 + 14) | : | 36,93,86,899 | 100.00 |
| 16. | Reasons for difference, if any, between | : | Not applicable | |
| | a. (10 & 11) and (10 & 15) | : | - | |
| | b. (11 & 15) | : | - | |

CONTINUATION SHEET

| | | | | | | | |
|---|---|--|--|--|--|---|-----|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | | |
| Particulars *** | No. of Shares | Applied / not applied for listing | Listed on Stock Exchange(s) (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending from Stock Exchange(s) (Specify names) | |
| ESOP | 4,29,811 | Yes | Yes - BSE and NSE | Yes | Yes | No | |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) | | | | | | | |
| 18. | Register of Members is updated (Yes / No) | | | | | : | YES |
| | If not updated, up to which date | | | | | : | - |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | | | | | : | NIL |
| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | | | | | : | NA |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | |
| | Total no. of Demat requests | | No. of Requests | No. of Shares | Reason for delay | | |
| | Confirmed after 21 days | | Nil | - | - | | |
| | Pending for more than 21 days | | Nil | - | - | | |
| 22. | Name, telephone and fax no. of the Compliance Officer of the Company: | | : | Rajaraman Sundaresan, 022 68520601 | | | |
| 23. | Name, address, telephone, fax no. and Registration no. of the Auditor | | : | Swati Agarwal Mehta and Mehta 201-206 Shiv Smriti Chambers 2nd Floor 49/A, Dr Annie Besant Road, Above Corporation bank, Worli, Mumbai -400 018 8956050672 ACS No. 17614 CP No. 26352 | | | |

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|-----|--|---|--|
| | | | Mehta & Mehta Company Secretaries |
| 24. | Appointment of Common Agency for Share Registry Work | : | Link Intime India Private Limited |
| 25. | Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.) | : | NA |

**For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)**

**SWATI
AGARWAL**

Digitally signed by
SWATI AGARWAL
Date: 2024.04.24
20:11:37 +05'30'

**Swati Agarwal
Associate Partner
ACS No. 17614
CP No. 26352**

**Place: Mumbai
Date: 24th April 20024
UDIN: A017614F000233720**