



Date: 26th May, 2023

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Allotment of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable, Sub-Ordinated, Fully Paid-Up, Non-Convertible Debentures of ₹ 1,00,000/- (Rupees one lakh only) each, aggregating to ₹ 100,00,00,000/- (Rupees One Hundred Crore Only) with the Green Shoe Option of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable, Sub-Ordinated, Fully Paid Up, Non-Convertible Debentures of face value of ₹ 1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹ 100,00,00,000/- (Rupees One Hundred Crore Only).

Dear Sir/Madam,

In furtherance to our letter dated April 25, 2023, we hereby inform you that, the Committee of Directors (Operations) has, today, approved the allotment of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable, Sub-Ordinated, Fully Paid-Up, Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One Lakh only) each with the green shoe option of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Redeemable, Sub-Ordinated, Fully Paid-Up, Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lakh only) each, for total amount aggregating to Rs.200,00,00,000/- (Rupees Two Hundred Crores Only), on a private placement basis.

You are requested to take the same on records.

For Fedbank Financial Services Limited

S.Rajaraman
Company Secretary & Compliance Officer
Mem. No: F3514