



Date: 26th June, 2023

To,
The Corporate Relationship Dept.
BSE Limited
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Company Code: 12337

Subject: Allotment of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Fully Paid Up, Non-Convertible Debentures of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to Rs.100,00,00,000/- (Rupees One Hundred Crores Only)

Dear Sir/Madam,

In furtherance to our letter dated April 25, 2023, we hereby inform you that, the Committee of Directors (Operations) has, today, approved the allotment of 10,000 (Ten Thousand) Rated, Listed, Senior, Secured, Redeemable, Fully Paid Up, Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) for a tenor of 48 months having maturity on June 26, 2027, each fully paid, on a private placement basis.

You are requested to take the same on records.

For Fedbank Financial Services Limited

S.Rajaraman
Company Secretary & Compliance Officer
Mem. No: F3514