



Date: 29th September, 2020

To,

The General Manager
Compliance Dept.
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

Outcome of Meeting of Allotment committee of the Board for proposed issuance of Unsecured Rated Listed Subordinate Redeemable Non-Convertible Debentures (NCDs) on private placement basis.

We wish to inform you that the Members of the Allotment Committee of Board of Fedbank Financial Services Limited have at their meeting held on September 29, 2020, approved issuance of 2,500 nos. of 9.90% Unsecured Rated Listed Subordinate Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating to Rs. 250 Crores for a tenure of 84 months on private placement basis as per the terms and conditions mentioned in Information Memorandum .

We request you to take on record and acknowledge the receipt of the same.

Thanking you,

Yours Faithfully
For Fedbank Financial Services Limited

S. Rajaraman
Company Secretary & Compliance Officer
Membership No.:F3514