



Date: 19th August, 2020

To,

The General Manager
Compliance Dept.
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

We refer to your letter no. DCS/COMP/SB/IP-PPDI/327/20-21 dated August 14, 2020, granting in principal approval for private placement of Rated, Listed, Secured, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- each for an aggregate value of up to Rs. 100 crores to be issued in a single series.

Outcome of Meeting of Allotment committee of the Board for allotment of Rated, Listed, Secured, Redeemable Non-convertible Debentures (NCDs) on private placement basis.

We wish to inform you that the Members of the Allotment Committee of Board of Fedbank Financial Services Limited have at their meeting held on August 19, 2020, approved allotment of 1,000 nos. of 8.10% Rated, Listed, Secured, Redeemable Non-convertible Debentures of face value of Rs. 10,00,000/- each aggregating to Rs. 100 Crores for a tenure of 18 months on private placement basis to State Bank of India (SBI) .

We request you to take on record and acknowledge the receipt of the same.

Thanking you,

Yours Faithfully
For Fedbank Financial Services Limited

S. Rajaraman
Company Secretary & Compliance Officer
Membership No.:F3514